



Osia Hyper Retail Limited  
Corporate Add: Osia hypermart  
4d Square Basment-one,  
Visat To Gandhinagar Highway, Motera,  
Ahmedabad, Gujarat-380 005.  
Mob : 7096036838  
Email Us : osiahyper01@gmail.com

CIN: L52190GJ2013PLC077269  
Date: 14-03-2023  
NSE/64/2022-23

To,  
Listing Department,  
National Stock Exchange Limited  
Exchange Plaza, C- 1, Block-G, Bandra Kurla Complex,  
Bandra (E), Mumbai-400 051

Dear Sir/Madam,

**SUBJECT: Outcome of Meeting of the Board of Directors held on Today Tuesday, 14<sup>th</sup> March, 2023.**

**REF: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015.**

With reference to the captioned subject and pursuance to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, this is to inform you that the Meeting of the Board of directors was held today **Tuesday, 14<sup>th</sup> March, 2023** at the registered office of company, inter-alia, have considered and approved following among other businesses

The outcomes of Board meeting are as under:

1. Preferential Issue of up to 3,00,00,000 Fully Convertible Warrants ("Warrants"), each carrying a right exercisable by the Warrant holder to subscribe to one Equity Share of face value of Rs. 1/- per Warrant, at an issue price (including the warrant subscription price and the warrant exercise price) of Rs. 23/- per Warrant aggregating to Rs. 69,00,00,000/-, to the persons belonging to the Promoter and Non-Promoter/Public Category, subject to the approval of the Shareholders of the Company and applicable regulatory authorities as the case may be, in accordance with the SEBI ICDR Regulations and other applicable laws.

The relevant details for the purpose of issue of fully convertible warrants is attached herewith as **Annexure I.**

2. Approved the notice of Postal ballot for above purpose.
3. Appointed Mr. Abhishek Prakashchand Chhajer, partner of SCS AND Co. LLP (LLPIN: AAV-1091) Company Secretary in Practice as a Scrutinizer for conducting the postal ballot through remote e-voting in a fair and transparent manner for passing the resolution proposed in the postal ballot notice.
4. Approved Listing of Equity Shares of Company on the Bombay Stock Exchange (BSE) and to make application thereof with the BSE.

The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/ CFD/CMD/ 4/2015 dated September 9, 2015 is enclosed as Annexure – 1.

The Board Meeting Commenced at 03:00 PM and Concluded at 03:30 PM





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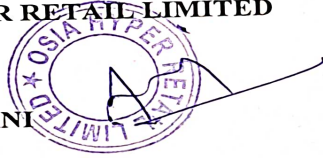
You are requested to kindly take the above information on record.

Thanking You,

Yours faithfully,

**FOR, OSIA HYPER RETAIL LIMITED**

ARCHNA NAGRANI  
DIRECTOR  
DIN: 02545015



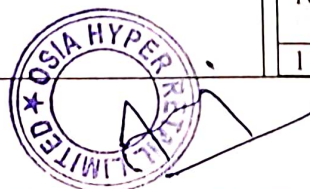


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 Annexure-I

**Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:**

<u>Sr. No.</u>	<u>Particulars</u>	<u>Disclosure</u>																																																
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Fully Convertible Warrants ("Warrants")																																																
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue of Warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.																																																
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of upto 3,00,00,000 share warrants ("Warrants") which shall be converted into equal number of equity shares of Rs.1/- each at a price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any																																																
4.	Name and Number of Investors	<table border="1"> <thead> <tr> <th><u>Sr. No.</u></th> <th><u>Name of Proposed Allottee</u></th> <th><u>No. of Equity Warrant proposed to be issued</u></th> <th><u>Category</u></th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Leading Light Fund VCC-The Triumph Fund</td> <td>40,00,000</td> <td>Non-Promoter/Public</td> </tr> <tr> <td>2.</td> <td>Hasti Meet Mehta</td> <td>5,00,000</td> <td>Non-Promoter/Public</td> </tr> <tr> <td>3.</td> <td>Bhavik Joshi</td> <td>5,00,000</td> <td>Non-Promoter/Public</td> </tr> <tr> <td>4.</td> <td>Nayna Narendrabhai Mehta</td> <td>5,00,000</td> <td>Non-Promoter/Public</td> </tr> <tr> <td>5.</td> <td>Patel Mayankkumar Dipakbhai</td> <td>5,00,000</td> <td>Non-Promoter/Public</td> </tr> <tr> <td>6.</td> <td>Ajit Singh Sheoran</td> <td>1,00,000</td> <td>Non-Promoter/Public</td> </tr> <tr> <td>7.</td> <td>Khajan Singh Sangwan</td> <td>1,00,000</td> <td>Non-Promoter/Public</td> </tr> <tr> <td>8.</td> <td>AG Dynamic Fund</td> <td>55,50,000</td> <td>Non-Promoter/Public</td> </tr> <tr> <td>9.</td> <td>Riya Aggarwal</td> <td>7,50,000</td> <td>Non-Promoter/Public</td> </tr> <tr> <td>10.</td> <td>Diwakar Aggarwal</td> <td>7,50,000</td> <td>Non-Promoter/Public</td> </tr> <tr> <td>11.</td> <td>Shikhar Aggrawal</td> <td>7,50,000</td> <td>Non-</td> </tr> </tbody> </table>	<u>Sr. No.</u>	<u>Name of Proposed Allottee</u>	<u>No. of Equity Warrant proposed to be issued</u>	<u>Category</u>	1.	Leading Light Fund VCC-The Triumph Fund	40,00,000	Non-Promoter/Public	2.	Hasti Meet Mehta	5,00,000	Non-Promoter/Public	3.	Bhavik Joshi	5,00,000	Non-Promoter/Public	4.	Nayna Narendrabhai Mehta	5,00,000	Non-Promoter/Public	5.	Patel Mayankkumar Dipakbhai	5,00,000	Non-Promoter/Public	6.	Ajit Singh Sheoran	1,00,000	Non-Promoter/Public	7.	Khajan Singh Sangwan	1,00,000	Non-Promoter/Public	8.	AG Dynamic Fund	55,50,000	Non-Promoter/Public	9.	Riya Aggarwal	7,50,000	Non-Promoter/Public	10.	Diwakar Aggarwal	7,50,000	Non-Promoter/Public	11.	Shikhar Aggrawal	7,50,000	Non-
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			Promoter/Public
12.	Harsaben Tejasbhai Joshi	5,00,000	Non-Promoter/Public
13.	Joshi Pallavi S	5,00,000	Non-Promoter/Public
14.	Turi Arvindkumar Chunilal	5,00,000	Non-Promoter/Public
15.	Dipakbhai Motibhai Solanki	5,00,000	Non-Promoter/Public
16.	Prajapati Hasmukh Mangilal	5,00,000	Non-Promoter/Public
17.	Barot Alkesh Chimanbhai	5,00,000	Non-Promoter/Public
18.	Jayesh Rudrakant Vora	5,00,000	Non-Promoter/Public
19.	Prajapati Jayantibhai Bhuraji	5,00,000	Non-Promoter/Public
20.	Yadav Avneshsingh	5,00,000	Non-Promoter/Public
21.	Prajapati Parth	5,00,000	Non-Promoter/Public
22.	Jitendra Khushalbhai Parmar	5,00,000	Non-Promoter/Public
23.	Harsha J. Shah	5,00,000	Non-Promoter/Public
24.	Dhirendra Gautamkumar Chopra	50,00,000	Promoter
25.	Kavita Dhirendra Chopra	50,00,000	Promoter
	<b>TOTAL</b>	<b>3,00,00,000</b>	
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	Issue price shall be the price not being lower than the price determined in accordance with the Chapter V of SEBI ICDR Regulations, 2018 and other applicable regulations if any.	
6.	Nature of Consideration Cash (Whether cash or consideration other than cash)	Cash	
7.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each warrant is convertible into one (1) equity share of face value of Rs. 1/- each on full payment of warrants, in one or more tranches, within a period of 18 months from the date of allotment of warrants on such other terms and conditions as applicable and deemed fit by the Board of Directors of the Company.	
		The warrants proposed to be issued shall be subject to appropriate	



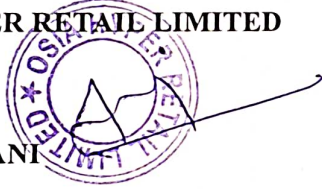


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		adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalisation of profits or reserves, demerger, rights issue or undertakes consolidation, subdivision or reclassification of Equity Shares or such other similar events or circumstances requiring adjustments.
8.	Issue Price	Rs. 23/- per warrant
9.	Tenure/Conversion	Convertible into equivalent no. of Equity Shares of Rs. 1/- each within a maximum period of 18 months from the date of allotment of such Warrants.

FOR, OSIA HYPER RETAIL LIMITED



ARCHNA NAGRANI  
DIRECTOR  
DIN: 02545015